



SALARY LOAN APPLICATION FORM

(Time Plan)

LOAN DETAILS					FOR BANK'S USE ONLY	
<input type="checkbox"/> New Loan <input type="checkbox"/> Re-Loan	Purpose of Loan <input type="checkbox"/> Business <input type="checkbox"/> Personal (specify) _____ <input type="checkbox"/> Agricultural <input type="checkbox"/> Others (specify) _____		Term of Loan		Branch	
Amount Applied for			Disposition of Loan Proceeds <input type="checkbox"/> Manager's Check <input type="checkbox"/> Credit to my Account No. _____		Date (mm-dd-yyyy)	
BORROWER'S PERSONAL INFORMATION						
Name of Borrower (Last Name, First Name, Middle Name)				Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Civil Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Legally Separated	
Date of Birth (mm-dd-yyyy)	Place of Birth		Nationality	TIN	SSS/GSIS No.	
Present Address			Length of Stay _____ yrs _____ mos.	Email Address	Telephone No. / Mobile No.	
Home Ownership <input type="checkbox"/> Owned (not mortgaged) <input type="checkbox"/> Owned (mortgaged) P _____/month <input type="checkbox"/> Rented P _____/month <input type="checkbox"/> Living with relatives						
Name & Tel. No. of Lessor (if renting)					Contact No. of Lessor	
Permanent Address			Length of Stay _____ yrs _____ mos.	Household Family Size	No. of Children/Age/s	
Name of Employer			Email Address		Telephone No.	
Address of Employer				Net Income	Fax No.	
Employment Status <input type="checkbox"/> Permanent <input type="checkbox"/> Probationary	Length of Service	Employee No.	Gross Pay / Mo.		Average Net Pay / Mo.	
SPOUSE INFORMATION						
Name (Last Name, First Name, Middle Name)				Date of Birth (mm-dd-yyyy)	Nationality	
Present Address (if different from Borrower's)				Telephone No. / Mobile No.		
Name of Employer / Name of Business (if Self-employed)				Telephone No.		
Address of Employer / Business				Fax No.		
Employment Status <input type="checkbox"/> Permanent <input type="checkbox"/> Probationary <input type="checkbox"/> Contractual	Length of Service	Employee No.	Gross Pay / Mo.		Average Net Pay / Mo.	
TO BE FILLED-OUT BY CO-MAKER (if applicable)						
Name (Last Name, First Name, Middle Name)				Civil Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Legally Separated	Telephone No.	
Present Address			Length of Stay _____ yrs _____ mos.	Email Address	Mobile No.	
Employer / Business			Email Address		Telephone No.	
Present Address				Fax No.		
Employment Status <input type="checkbox"/> Permanent <input type="checkbox"/> Probationary	Length of Service	Employee No.	Gross Pay / Mo.		Average Net Pay / Mo.	
TIN	SSS/GSIS	Date of Birth (mm-dd-yyyy)	Nationality	Place of Birth	Email Address	
OBLIGATIONS WITH OTHER BANKS/LENDING INSTITUTIONS						
Name of Bank/Institution	Contact Nos.	Monthly Payment	Outstanding Balance	Remaining Balance	Status	
1.						
2.						
3.						
EXISTING LOAN/CREDIT WITH UCPB SAVINGS BANK						
Type of Loan	Date Granted	Loan Amount	Monthly Payment	Outstanding Balance	Status	
1.						
2.						
3.						
ACKNOWLEDGEMENT AND CERTIFICATION OF EMPLOYER						
	Position (indicate if Officer or Non-officer)	Division / Assignment	Date of Permanency	Latest Net Pay / Month (Gross Pay Less all deductions)		
Borrower						
Co-Maker (If applicable)						
I hereby certify that all data and statements provided herein are true and correct and are made for the purpose of obtaining credit from the Bank, and that all signatures appearing in this Salary Loan Application are genuine. The authorization made herein by the BORROWER and CO-MKAER to deduct proceeds of any money due and payable to them to the Bank, representing any payment due on the Loan, is hereby acknowledged and accepted.						
Employer's Authorized Signatory	Name & Position	Signature		Date		

AUTHORIZATION AND WAIVER OF CONFIDENTIALITY

I/We warrant that all information and documents given to the Bank and in connection with the credit activities applied for are true and correct in all material respect. Should any of the information provided herein be found false, the Bank may disapprove this application or, in case the loan proceeds have already been released, declare the loan to be immediately due and demandable.

I/We hereby authorize UCPB Savings Bank or its duly authorized representative/s to ascertain any and all information of concern relative to the investigation on my/our character, general reputation, business operation, employment record, bank records and credit history. Further, I/We hereby authorize the bank and/or its representative to verify my/our financial capacity, creditworthiness and all information herein, including previous credit transactions with other institutions, to conduct random verifications with the BIR to establish the authenticity of the submitted Income Tax Returns and also to conduct asset checking with appropriate government agency/ies.

I/We willingly and voluntarily, with full knowledge of my/our rights under the law, waive my/our rights under any and all statutory and regulatory provisions governing confidentiality of information and authorize the sources to which it may apply to provide any information relative to this application. I/We hereby hold the Bank, its officers, employees and agents free from any claims, damages or liabilities of whatever kind and nature that may arise in relation to confidentiality and authority herein granted.

DATA PRIVACY CONSENT

By signing below, I/We hereby certify that the information stated above are true and correct. I/we acknowledge that I/we are aware of our rights as data subject under the Data Privacy Act of 2012 and its implementing rules and regulations. Pursuant thereto, I/we hereby authorize any affiliate or subsidiary under the UCPB Group (UCPB Group) the general use of the personal information, sensitive personal information, and privileged information obtained during the course of my/our transaction with UCPB Savings Bank (USB).

I/we further authorize the sharing of my/our personal information, sensitive personal information, and privileged information with UCPB Group and authorized data recipients including credit bureaus/entities, financial institutions, counterparties, underwriters, facility/collateral agents, custodians, accredited insurers, trustees, assignees, buyers, subrogees, or transferees or those involved in the product, service, facility or transaction. I/we also consent UCPB Group to collect, process, access, use, disclose, retain for five (5) years or for as long as necessary for the fulfillment of the transaction herein my/our personal information, sensitive personal information, and privileged information, or other acts necessary for the execution of the transaction herein or other transaction that I may authorize; to offer, cross-sell, and provide new or related products and services of UCPB Group; and to comply with reporting obligations to government agencies by USB.

Likewise, I/we consent that my/our information may be collected and processed by USB for the purposes of marketing and advertising its products and services, handling bank-client relationships and transactions, business development, analysis and management, supporting and enhancing its policies, operations, controls and internal systems, and fulfilling its regulatory obligations and government reporting requirements.

I/We acknowledge that should I/we wish to access, update or correct certain information or dispute or withdraw consent to the use of any of the information provided herein, I/we may communicate with UCPB Savings Bank’s Data Protection Officer by emailing dpo@ucpbsavings.com.

CERTIFICATION OF AUTHENTICITY

I/We certify that the documents submitted are authentic and original copies, or true and faithful reproductions of the original, complete, and that all statements and information provided therein are true and correct.



Applicant’s Signature

Co-maker’s Signature

FOR USB’S USE ONLY

Evaluation		
A. Documentary Requirements (check if complied)	Borrower	Co-Maker
1. Latest ITR (Form 1700) duly received by BIR or W2/W4 or Form 2316 duly signed by Employer (mandatory) and any of the ff: a.) Original latest payslip for at least 3 months immediately preceeding the date of application b.) Certified Photocopy of payroll c.) Certificate of NTHP d.) Certified photocopy of voucher		
2. One (1) valid ID with picture (Company ID, Driver’s License, PRC ID, Passport, GSIS/SSS ID, DepEd ID, etc.)		
3. Certificate of Employment and no derogatory records from the Agency.		
4. Certificate of Residency / Barangay Clearance - Bona fide resident and no derogatory records		
5. Latest pictures (1x1 or 2x2) - 3 pcs.		